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ANNUAL
REPORT

Alliant
EDUCATIONAL
FOUNDATION

Thank you for your support of the Alliant Educational Foundation. Our most recent fiscal year has been highly successful, and we're delighted to share a few of this year's highlights in this brief report.

Among many accomplishments, we're most proud of completing a bold new strategic plan, re-tooling our Innovation/Seed Grants program to better reflect the mission and values of the Foundation, continuing to support hundreds of students through scholarships across the State of California, expanding our regional children's Mental Health Consortium to better support under-resourced children and youth and their families, and launching our first-ever "AEF Fellows" program.

As you may know, the Foundation was created in 2015 when Alliant International University converted to a public-benefit corporation, and the non-profit assets, including student scholarships, faculty research grants, and land ownership, were transferred to the new Foundation.

Since then, we've continued to partner with Alliant in a wide variety of ways. Over the past year, we've donated more than \$700,000 for student scholarships across the six Alliant campuses in California. We also served as the fiscal agent for faculty grants and contracts, launched our fourth round of innovation/seed grants, and begun to expand our Mental Health Consortium to the San Francisco/Bay Area.

Along the way, we continue to work closely with our donors – all of whom have entrusted us to invest their dollars wisely to support the students and programs that make Alliant such a special institution. Generous donors have helped us grow newer funds for long-term endowments as well as special memorial funds, whenever needed.

We invite you to learn more about the Alliant Educational Foundation in the following annual report. We're proud to share a snapshot of our work and appreciate your interest in helping to make our communities the best they can possibly be. We could not do this work without your support – Thank you!



Valin Brown

Valin Brown
Chief Executive Officer



Natalie Porter

Natalie Porter, PhD
Chair of the Board



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“Alliant International University and the Alliant Educational Foundation have formed a wonderful and collaborative partnership over the last many years that has a direct and positive impact on student and alumni success through generous scholarships and by supporting faculty research and other projects. The Alliant Foundation and its support is a foundational key to our institutional success.”

—Andy Vaughn, President and CEO, Alliant International University

IMPACTING STUDENT LIVES

The Alliant Educational Foundation is helping drive student success by providing targeted scholarships to well-deserving students.

Over the past year, we have partnered with Alliant International University to fund \$700,000 in scholarships and tuition support, benefiting over 800 students across the six California campuses and the schools that comprise the Alliant educational system. In total, our donations now stand at more than \$9 million over the past eight years, helping thousands of students pursue their dreams of professional practice.

Additionally, the Foundation now manages approximately \$7 million in private endowment funds targeted to a variety of scholarships and programs. In the last year alone, the Foundation invested over \$200,000 in student scholarships from these endowments.

LAUNCH OF “AEF FELLOWS” PROGRAM

2023 marks the first-ever cohort of the Alliant Ed Foundation (AEF) Fellows, a new program supporting up to 20 incoming students across the State of California in their pursuit of PhD and PsyD degrees in clinical psychology. Many of this year’s students share a commitment to social justice and community impact, high GPA’s, some level of financial need, and in some cases, are the first to attend college or graduate school in their families.

At scale, this program will support 80-100 such students with multi-year scholarships, peer connections, mentorship, and more!



SCHOLARSHIP HIGHLIGHTS

“Earning this scholarship is not just financial aid to me; it represents the faith and investment that you have in aspiring students like myself. As a female student working diligently to finance my own graduate studies, this scholarship is invaluable. It will significantly reduce the financial burden, allowing me to concentrate on my academic and professional development.”

— WENJIA W.

“I aim to bring equity to the mental health care system by creating affordable, culturally responsive care and healing for minoritized communities. I am also an artist and would like to incorporate art to bring culturally relevant interventions to the Latin American community. After graduating, I plan to continue to do similar work to bring social transformation to my community, aiming to create accessible interventions and programs to help improve the lives of minoritized individuals.”

— ZAEMEYLS R.

“I am appreciative of this scholarship as an African American woman that has been given the opportunity to pursue higher education and be able to give back to those in need whether it is through education or providing resources. I extend my heartfelt gratitude for your kindness and support. Your generosity has ignited a renewed determination to excel in my academic pursuits.”

— DEJOUN D.

“As a first-generation student, this scholarship will provide me with the resources to advance my education, professional goals, and research interests and continue to work with diverse populations.”

— GRISELDA V.

“I find I get emotional when people are kind to me and I want you to know that your generosity has made me cry - and also provided enormous relief knowing that I can finish this degree without struggling to pay living expenses.”

— MICHELLE K.

“As a first-generation Bengali American and the first in my family to pursue graduate school, this scholarship holds special significance to me. It has eased my path towards higher education and motivated me to excel in my studies.”

— MUSHKAN C.

“Thank you for your investment in my future. I am excited to continue my studies with renewed enthusiasm, knowing I have your support. Over and above that, I am grateful for your commitment to investing in the future of mental health professionals and for recognizing my potential. I hope that one day, I will be able to help other students achieve their goals just as you have helped me achieve mine.”

— NATASHA N.

SUPPORTING FACULTY + STAFF THROUGH INNOVATION/ SEED GRANTS

As part of a project to foster new innovative programs, research, publications, and enhancements within the Alliant system, the Foundation launched this program offering one-time funding for new initiatives proposed and led by current faculty and staff. This investment is for one-time “seed” funding to help launch new ventures and is available across the Alliant system to all campus locations and any school or department within the system.

In total, the Foundation has funded more than \$130,000 in grants to foster innovation and help launch a variety of new faculty-led research and student advancement ventures.

A fourth round of funding is currently pending and all grant selections will be made in the spring of 2024.



OUR NEW STRATEGIC PLAN: SETTING A COURSE FOR 2026

Starting with our Board retreat in late-June and culminating in December, a dedicated group of Board members worked with us to chart a course for the Foundation’s programs, revenue, marketing, and infrastructure through 2026. Such plans provide a robust vision of where we intend to go over the next three years while building on the many good initiatives already in place.

Broadly, the plan includes new and continuing programs to support students, faculty & staff, and the broader community, including the expansion of our regional Mental Health Consortia.

It also calls for growth in our fundraising and alumni relations roles, balanced with continuing support from donor-funded endowments and land ownership role.

VISION, MISSION, AND CORE VALUES:



Our Vision:

A world of healthy communities that value learning, equality, and dignity



Our Mission:

The Alliant Educational Foundation builds bridges between under-resourced communities, universities, and other organizations to create a more equitable, healthy, and just society



Core Values

Collaboration

We will achieve more than we could ever do alone by working with others

Accountability

We value integrity, transparency, and the use of data to drive good decision-making

Social Justice

We are committed to helping to build a more equitable and just society

Inclusion

We can make meaningful change only by including the voices of diverse, community-based stakeholders

Resourcefulness

We will help solve some of the greatest challenges by being flexible and creative





“



“Gregg and I are delighted to support AEF’s children’s Mental Health Consortium with our matching gift. Honestly, we think it’s one of the best investments anyone can make...starting early, focusing on youth, with an eye towards prevention and early intervention.”

— Jennifer Wilson, JD
Vice-Chair of the Board of Directors

RESPONDING TO COMMUNITY NEED

As part of our strategic plan, the Foundation believes it has a unique opportunity to help leverage specific strengths of students and faculty to support a broader impact in the communities where we live and work.

AEF'S REGIONAL CHILDREN'S MENTAL HEALTH CONSORTIUM

Working closely with Alliant's California School of Professional Psychology (CSPP) in San Diego, the Alliant Educational Foundation is building new bridges in support of children's mental health. At present, we're partnering with a variety of San Diego-based non-profit organizations who work with under-resourced infants, children, and young adults and their families.

The needs are great. We know from The Annie E. Casey Foundation's Kids Count Survey that children with anxiety or depression jumped 70% in California between 2016 and 2020 – and this data does not even include the adverse effects the pandemic had on the mental health of children and youth.

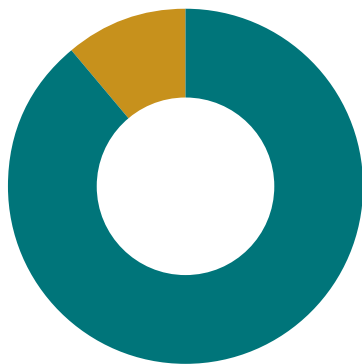
By placing CSPP clinical psychology graduate students at these agencies, we're bolstering their capacity to provide high-quality mental health support to some of the populations who most desperately need it, while also providing invaluable training opportunities for CSPP-SD students. In addition, we are helping to fill the gap in the mental health workforce in San Diego County which is expected to reach a staggering deficit of 18,000 professionals by 2027.

And we're also expanding! In 2023, AEF completed a listening tour to better understand the unmet mental health needs and under-served populations in the San Francisco/Bay Area. Input from 17 funders, direct-service providers, and CSPP faculty members helped shape the direction and focus of the Bay Area consortium—which will also focus on supporting the mental health of under-resourced children and youth, emphasizing BIPOC and non-English speaking families.

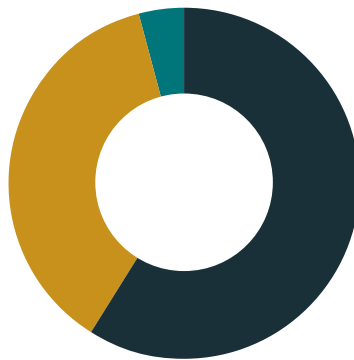
DR. JEFFREY TIRENGEL MEMORIAL STIPEND FOR COMMUNITY MENTAL HEALTH

As a founding board member of the Alliant Educational Foundation, past member of the Board of Trustees with Alliant International University, and beloved faculty member for CSPP-Los Angeles, we recognize Dr. Jeffrey Tirengel's tremendous leadership and support to both the Foundation and CSPP. The Dr. Jeffrey Tirengel Memorial Stipend for Community Mental Health was launched in 2020 to enable students participating in the Mental Health Consortium to benefit from a modest monthly stipend to support their work with under-resourced children and youth.

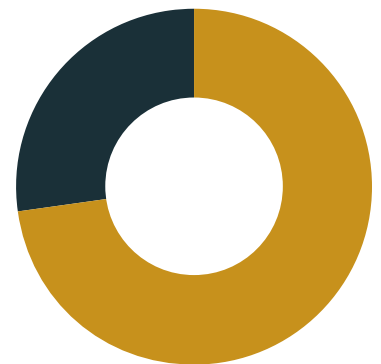
In our fourth year (2023), 14 students were placed at six of the youth- and family-serving agencies listed here, providing services to 165 clients and their families. Here are a few key statistics over the past year...



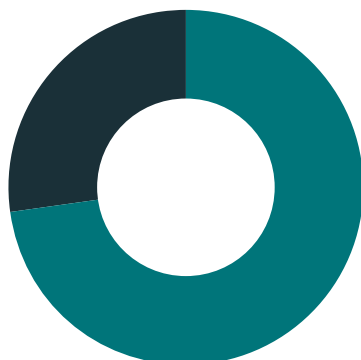
89% were under 25
11% were 25+



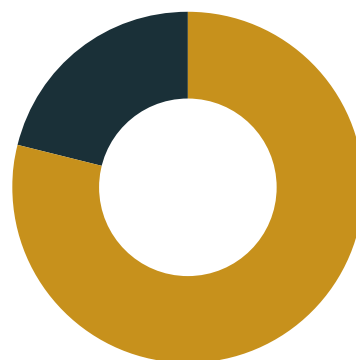
59% Female
37% Male
4% Non-binary



73% BIPOC
27% Caucasian



73% Individual
27% Group Sessions



79% had suffered from ACEs
(Adverse Childhood Experiences)



14 **doctoral student clinicians** provided mental health care support



5 **licensed clinical psychologists** provided individual and group supervision to PsyD and PhD students in conjunction with our bilingual licensed psychologist program liaison

6 **agency partners included:**

- San Diego Unified School District - Canyon Hills High School and Samuel F. B. Morse High School
- Neighborhood House Association
- San Diego Center For Children
- Turn Behavior Health Services
- South Bay Community Services
- YMCA Behavioral Health



*Mental health challenges in children, adolescents, and young adults are... widespread...treatable, and often preventable
Our obligation to act is not just medical — it's moral.*

— SURGEON GENERAL MURTHY

Our cost per client treated during our last program year was **\$1,102**

Of our total program expenses, **95%** covered our third-party clinical psychologist supervisors, our clinical psychologist program liaison, student stipends, and grand round training session costs.

Additionally, the program reduces the average cost of therapy sessions by **55%**
(\$89/session vs. \$200/session in CA for private therapy based on AEF research)

**Average cost
for therapy**

\$200

Average Private Pay

\$89

AEF's Mental Health Consortium

LEAVE A LASTING STATEMENT ABOUT WHO YOU ARE AND **WHAT YOU CARE ABOUT**

Do you dream of making a transformational gift? The kind that creates a better future? A gift that leaves a lasting statement to the world about who you are and what you care about?



EASY

All it takes is a simple addition to your existing documents. We can provide you sample language to give to your attorney.

CHANGEABLE

You can easily alter or revoke your gift down the road if needed.

FLEXIBLE

Give a specific asset or a percentage of your estate. Support a particular program or let your gift go to where it's needed most.

MEMORABLE

If there's a special person you wish to honor, a gift through your will or trust makes a beautiful tribute gift.

TRANSFORMATIONAL

When you leave us a gift in your will or trust, you build our long-term financial strength and enable us to continue to help our community long into the future.



MORE SIMPLE WAYS TO MAKE YOUR MARK ON THE FUTURE:

- Give life insurance you no longer need
- Make a gift through your retirement plan
- Donate appreciated stock
- Consider a gift of real estate

...Save on your taxes while doing good!

Interested?

Contact us today for more info about how you can make a gift that endures for future generations of well-deserving students.

AlliantEd.PlannedGiving.org

Valin@AlliantEd.org

858-635-4064

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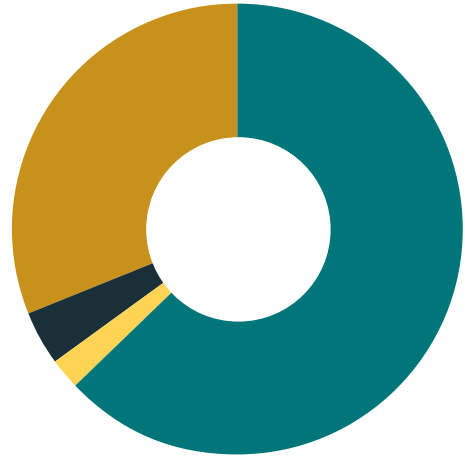
Carolyn Zollars
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Consultant

Reggie Garcia
Director of
Development &
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2023 FINANCIALS

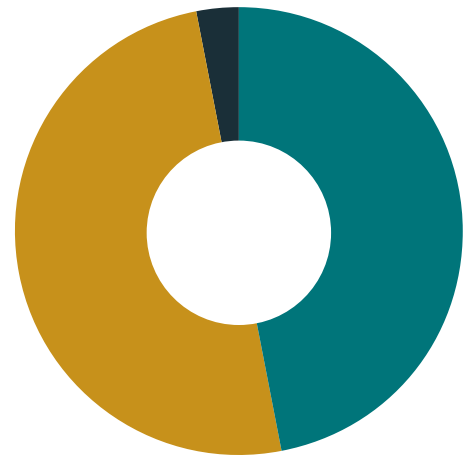
REVENUE, GAINS & OTHER SUPPORT

63%	Lease and rental revenue	\$2,690,229
2%	Contributions	\$79,159
4%	Grants and contracts	\$160,241
31%	Investment income (net)	\$1,341,021
Total		\$4,270,650



EXPENSES

47%	Program services	\$1,579,644
50%	Management and general*	\$1,677,755
3%	Fundraising	\$102,090
Total		\$3,359,489
Change in net assets		\$911,161
Net assets beginning of year		\$51,059,894
Net assets end of year		\$51,971,055



*Includes depreciation and amortization on 72 acre property, along with property taxes and shared operating expenses with Alliant International University

ALUMNI ENGAGEMENT **STAY CONNECTED!**

Former students of Alliant, or one of their heritage institutions, are an important part of the university's alumni network which consists of graduates around the world leading in their fields and making a positive difference in their communities. Alumni are invited to stay connected with the university and their students in a way that is meaningful...

- Speak on a panel
- Participate in a spotlight
- Network in the career platform
- Guide students in a specific program
- Attend a university webinar

Explore more ways to be engaged at alumni.alliant.edu

FIND OUT MORE

Learn more about the Alliant Educational Foundation by visiting AlliantEd.org or calling us at **(858) 635-4488**. You can also reach us by e-mail at Info@AlliantEd.org.

Like and follow us at Facebook by visiting facebook.com/AlliantEducationalFoundation.







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